



COMPANY OVERVIEW

MADASI OIL CORP

January 2011

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Company's Profile

Energy is fundamental. Used in everything from transportation, communications, manufacturing and development. This is why reliable and efficient energy sources are crucial to promote a strong economy and maintain our way of life.

MADASI Oil Corp. recognizes this opportunity and has formulated this business plan to address this demand.

Through an established distribution and sales network of related commodities, MADASI Oil Corp. is able to provide petroleum based derivatives and related products to industries, commercial entities, institutions and end users throughout Latin America.

MADASI Oil Corp. has several supply resources from all over the world, including but not limited to Dubai, Washington DC, France, London, Panama, Dominican Republic, Jordan, India, Hong Kong, Chile, Argentina and specially in Singapore, with its direct partners.

MADASI Oil Corp, team brings valuable and transferable skills to this new endeavor. Marcos Da Silva, as founding partner and President has been involved in distribution and sales for over 30 years.



Legal Business Description

MADASI OIL Corp. is a new company presently formed as a corporation and has offices currently located at Road 887 Km 0.6 Bo. Martin Gonzalez, Carolina Commercial Park, C-1 Carolina, PR 00986. MADASI OIL, CORP. is owned by Marcos Da Silva, Miguel Lausell, Louis Racet and Javier Estévez.

MADASI OIL, CORP

THE OFFERING (PRODUCT / SERVICES)



MADASI/GATREX JOINT VENTURE provides the market the most powerful tool for marketing oil derivatives as D2, JP54 and Crude Oil. GATREX is one of the biggest oil derivatives trading company in the world, with the most reliable trade record in this industry as of today, this incredible joint venture has put MADASI in the position to build one of the most important Oil derivatives networks in Latin America, as its exclusive partner in the area for marketing its products.



MADASI OIL, Corp.'s services include:

Delivering our products the fastest and safest way to our clients. Our networking thru our partners allows us to give the best service of its kind, securing our client points of deliver at Rotterdam, Houston, Russia, and Venezuela.

Turnkey IN ALL GREEN PROJECT – These turn key projects are implemented by our highly experience partners in each different technology, securing all groups involved with our company, the best results possible in each project, with our main goal of always protecting the environment.

Maintenance and Warranty – MADASI OIL, Corp. has certified independent contractors that, in addition to installing systems, perform required maintenance by contract. MADASI OIL, Corp. directly manages product warranty to assure client satisfaction.

MADASI OIL Corp. prides itself on providing high-quality services built with the most advanced technology available.

MADASI OIL, CORP

MARKET ENVIRONMENT

Target Market

The anticipated Primary Market Area (PMA) for MADASI OIL, Corp. encompasses Puerto Rico, with potential for immediate expansion into the Dominican Republic, other Caribbean countries, Latin America. Although we are focused on our target market, we have a worldwide customer base.



MADASI OIL Corp. will place its initial emphasis upon exploiting the opportunities it sees within this geographic area and will promote its petroleum-based products. As such, the firm's primary target market is:

- Industrial facilities, commercial entities, and institutions having the need for cheaper and reliable fuel distribution systems are the Primary Market Area.

The immediate secondary market is:

- Storage facilities, due to their small size but large quantity, are considered a Secondary Market.

MADASI OIL, CORP

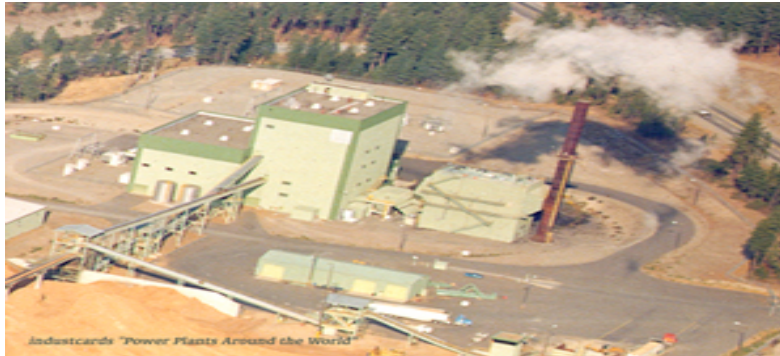
Waste management group.

Our partner company is in business since 1965 and offers the following products and services:

- Waste management

Due to the strong potential that WASTE to ENERGY has, MADASI OIL Corp. is looking for new partnerships with reliable companies who develop this kind of technology.

Our relation with the multiple Latin American governments facilitates the implementation of this technology. Integrated services assure a high cost to earnings ratio, a minimum environmental impact, financing facilities and timely installation all key elements for the success of this type of projects in Latin America.



FACILITIES & OPERATIONS

Location

MADASI Oil Corp.'s corporate offices are located at Carolina, PR. It is planning to relocate to the San Juan Financial District *aka* "The Golden Mile" home to all major banking and financial services companies.

The firm is actively seeking suitable property to purchase within the metropolitan area. The new location shall be accessible and most likely near one or more of the area's major state routes (such as Routes 2, 174 or 177), allowing for ease in receiving and meeting with clients at that location, as well as the management team's easy access to construction or installation sites.

MADASI OIL Corp.'s management team intends to outfit the new facility with the appropriate room furnishings and office equipment including computers with necessary peripherals, telephones, Internet connection, office furniture, record storage and normal office supplies inventory.

MADASI OIL, CORP



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